Welcome to our virtual get-together!

TECHNICAL CHECK-IN

- can you see the presentation?
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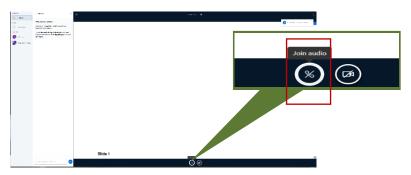
during the session please

- mute your **microphone** when you are not speaking
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1. Click the "Join audio" - Button



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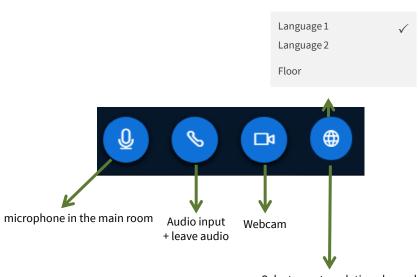
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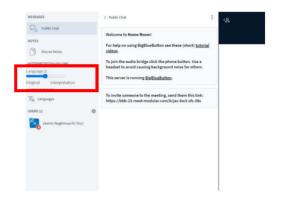
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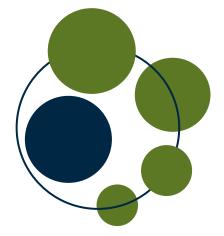
Adjust the interpretation volume



Once the interpreter is speaking, you can regulate the mix of the floor audio and the interpretation.







Connective Cities Lab:

Finance Inputs -

Expectations & Requirements in a municipal funding proposal

17 November 2021

Implemented by









Agenda



AGENDA – Wednesday, 17 th November 2021		
Time EST/CEST	Topics	
8:30 EST 14:30 CET	Opening Remarks and Introduction Ricarda Meissner, Senior Program Manager, Connective Cities/Community of Practice for Sustainable Urban Development, GIZ, Germany	
08:40 EST 14:40 CET	Keynote Presentation: Global experience of promoting local economic development, raising funds and engaging with the donors Ambassador Scott DeLisi, Executive Director of Soarway Foundation/Engage Nepal	
08:55 EST 14:55 CET 09:25 EST 15:25 CET	 Presentations by International Foundations on their funding requirements: 1. Turkish Airlines (15 min): Abdullah Tuncer Kececi, General Manager, Kathmandu, Turkish Airlines 2. Qatar Charity (15 min): Moulay Abdelaziz Lemnari, Country Director, Quatar Charity Q & A with the most burning questions 	
09:40 EST 15:40 CET	,	

Agenda



AGENDA – Wednesday, 17 th November 2021	
Time EST/CEST	Topics
09:55 EST 15:55 CET	Presentation: How to raise funds as a social entrepreneur? Sunghee Tark, CEO, Bean Voyage, Costa Rica
10:10 EST 16:10 CET	Time for questions, comments, and reflections on the format and information requirements Deepak Adhikary, CEO, Frontline Development Solutions LLC, USA Suman Timsina, CEO, IDI, USA
10:35 EST 16:35 CET	Summary of the key requirements from the foundations while reviewing the proposals from the municipalities Stephen Ovadje, Executive Director – Chase Sapphire acquisitions, JP Morgan Chase
10:50 EST 16:50 CET	Closing Deepak Adhikary Paulina Koschmieder, GIZ



Connective Cities

Opening remarks & Welcome by

Ricarda Meissner Senior Project Manager

Connective Cities / GIZ



KEYNOTE Presentation

Global experience of promoting local economic development, raising funds and engaging with the donors

 Executive Director of Soarway Foundation/Engage Nepal



Presentation

Turkish Airlines (15 min)

Abdullah Tuncer Kececi, General Manager,
 Kathmandu, Turkish Airlines



Presentation

Qatar Charity (15 min)

Moulay Abdelaziz Lemnari, Country Director, Qatar Charity



Qatar Charity

- Qatar Charity is a Doha based International NGO founded in 1992, dedicated to carry out humanitarian and development programs to fight global poverty.
- Qatar Charity is working in 58 countries around the world, it has 32 field offices. The total amount of expenditures of aid reached USD 2,027,397 for 194,475,171 beneficiaries.
- Qatar Charity is working in Nepal since October 2016,
- Recently we achieved the first five years of the implementation projects with a budget of USD 6,086,957.
- Our mission is to support the local government in several sectors such as education, health, economic empowerment, water & sanitation, housing, social protection, and relief.
- Our working areas are in 7 districts the neediest and affected districts in Nepal.



Example of funding: Economic empowerment

On the base on needs assessment and the coordination with central government, Social welfare council and local government, we designed the following activities with the budget of USD 529,871:Goat farming: USD 169837, Grocery shops: USD 234250, Irrigation system: USD 333200 ...

Innovative methods of funding

- Qatar Charity get funding from individual donors, companies, government agencies in Qatar, and international donors such UN agencies and international institutions.
- For individual donors and a limited budget, we are using our internal template proposal which is short and concentrated to the main component such as needs analysis, Components of the project, Impact, beneficiary category...
- For big donors with a big budget, we are using the international standard proposal.



Project Design

Final Evaluation
Dissemination
Application of Lessons
Learned



Needs Assessment & Stakeholder Analysis



Project Implementation, Monitoring & Management



Problem Analysis



Proposa



Selecting Project Interventions



Design Framework Logframe/Results Framework Includes M&E





Proposal writing steps

- Proposals for external donors should follow the template or format provided by that specific donor; but should still include the following elements in the final draft.
- 1. Executive Summary (2 pages or less): what is the problem and how does this project contribute to the solution?
- 2. Introduction/Country Overview & Assessment Findings (>2 pages):
- -Country and its primary characteristics (population, economic, socio-political, security, etc.)
- Nature of the problem the project is addressing. Identify the causes and effects or consequences.
- 3. Overview of Target area (>2 pages):
- -Location of the proposed program and include a map.
- -Primary characteristics of the target area in detail.



- 4. Project Goals, Objectives, Interventions and Critical Activities (1/2 1 page):
- Project goal, objectives, interventions, and critical activities following the guidance and definitions contained in earlier sections.
- Link the project's goal, objectives, and interventions to the assessment findings or situational analysis.
- 5. Information on Beneficiary Population (~2 paragraphs):
- -Targeted population in greater detail.
- -Include any quantitative and qualitative data (either from secondary research or the needs assessment).
- 6. Coordination (~1-2 paragraphs):
- -Other actors working in the area,
- Type and frequency of activities that will be undertaken to ensure coordination among the various local and international organizations working in the area.
- 7. Major Challenges (~1-2 paragraphs):

Summarize major challenges the project team expects to face and how they will be dealt with.



- 8. Monitoring & Evaluation Plan (~ ½ page)
- -Progress toward objectives will be monitored and measured.
- How and when the baseline, mid-term and final evaluations will be carried out.
- 9. Budget and Budget Narrative: Use the general format of the donor /the best standard practice.

10. Timetable:

In table or Gantt chart form, provide a timetable for key activities throughout the life of the project.



Thank you



Q & A

Ask your most burning questions to

Abdullah Tuncer Kececi, General Manager, Kathmandu, Turkish Airlines

&

Moulay Abdelaziz Lemnari, Country Director, Qatar Charity



KEYNOTE Presentation

Tapping Private Funders for Social Projects

Linda Nemec, CEO, Partner4Growth

Tapping Private Funders for Social Projects

Linda Nemec, CEO, Partner4Growth



Outreach to Private Funders



Research funders and their goals



Determining who to meet

Is there a champion in the organization?
Who is most likely to be interest in the project?
With whom are you connected or is there a mutual acquaintance?



Requesting a meeting

An introduction is best
Effective email introductions



Preparing for the meeting

Learn about their funding interests

Note other projects they have funded

Read about their proposal requirements

Develop questions to ask during the meeting

Starting the Meeting with Funders

- Keep your introduction fairly short. Don't start by selling your project right away.
- Show some knowledge about the funder.
 "I see your main interests are..."
- Learn about the funder first and its priorities
- Come prepared with questions about the funder based on your research.
 - What are they proud to have funded?
 - Have their priorities changed during COVID? If so, how?
 - What types of projects would you like to fund? Or fund more of?
 - What makes an effective proposal?
 - What are common mistakes made in proposals you receive?



Effective Meetings with Funders

- Present your project so it aligns with the funder's interests.
 Note shared interests. "I see we are both interested in solving"
- Pause as you present to provide an opportunity for questions.
- Have someone take notes. Take note if there is any information you can send to follow up.
- Send a thank you within 24-48 hours of the meeting. Include any information promised



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Responding to Proposal Requirements



Develop your outline of proposal according to their requirements.



Use your research and notes from the meeting to present your project so it reflects the funder's interests, the shared interest



Present what you want to do, why (who will it benefit and how), and how the project will be implemented.



Think through what results you will achieve and how will they be measured.



Write clearly. Be succint. Use short sentences and bullet points.



Presentation

How to raise funds as a social entrepreneur?

Sunghee Tark, CEO, Bean Voyage, Costa Rica



Time for questions, comments, and reflections on the format and information requirements

Deepak Adhikary, CEO, Frontline Development Solutions LLC, USA

Suman Timsina, CEO, IDI, USA



Presentation

Summary of the key requirements from the foundations while reviewing the proposals from the municipalities

Stephen Ovadje, Executive Director – Chase Sapphire acquisitions, JP Morgan Chase





Thank you very much for your participation!

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